

Lampiran 1 : Laporan Keuangan PT Sarana Meditama Metropolitan Tbk

The original report included herein is in the Indonesian language.

**PT SARANA MEDITAMA METROPOLITAN Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2012 DAN 2011
(DENGAN ANGKA PERBANDINGAN
1 JANUARI 2011/31 DESEMBER 2010)
(Dinyatakan dalam Rupiah, kecuali
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED
STATEMENT OF FINANCIAL POSITION
DECEMBER 31, 2012 AND 2011
(WITH COMPARATIVE FIGURE
JANUARY 1, 2011/DECEMBER 31, 2010)
(Expressed in Rupiah, unless
otherwise stated)**

	Catatan/ Notes	31 Desember 2012/ December 31, 2012	31 Desember 2011/ December 31, 2011*	1 Januari 2011 (31 Desember 2010)/ January 1, 2011 (December 31, 2010)*	
A S E T					A S S E T S
Aset Lancar					Current Assets
Kas dan bank	2c,2i,2m,4,28	5.685.231.480	8.807.694.077	9.401.398.555	Cash and banks
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 353.699.935 pada 31 Desember 2012 dan Rp 75.889.259 pada 31 Desember 2011 (Rp nihil pada 1 Januari 2011/ 31 Desember 2010)	2i,5,28	20.883.357.666	17.111.367.445	16.954.511.912	Trade receivables - third parties net of allowance for impairment losses of Rp 353,699,935 as of December 31, 2012 and Rp 75,889,259 as of December 31, 2011 (Rp nil as of January 1, 2011/ December 31, 2010)
Piutang lain-lain - pihak ketiga	2i,6,28	729.218.143	4.330.086.412	3.130.049.306	Other receivables - third parties
Persediaan	2e,7	8.032.673.021	8.475.605.454	6.473.913.340	Inventories
Biaya dibayar di muka	2f	1.931.602.267	2.160.069.745	899.401.921	Prepaid expenses
Uang muka	8	275.588.036	1.381.443.258	1.026.174.381	Advances
Pajak dibayar di muka	2i,15a	342.020.530	697.987.972	300.282.386	Prepaid taxes
Jumlah Aset Lancar		37.879.691.143	42.964.254.363	38.185.731.801	Total Current Assets
Aset Tidak Lancar					Non-Current Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 147.770.378.490 pada 31 Desember 2012 dan Rp 120.693.912.321 pada 31 Desember 2011 (Rp 93.276.085.457 pada 1 Januari 2011/ 31 Desember 2010)	2g,2h,9	245.029.668.031	257.319.315.481	267.631.773.939	Fixed assets - net of accumulated depreciation of Rp 147,770,378,490 as of December 31, 2012 and Rp 120,693,912,321 as of December 31, 2011 (Rp 93,276,085,457 as of January 1, 2011/ December 31, 2010)
Aset pajak tangguhan	2i,15f	5.708.707.688	2.069.376.365	14.051.017.270	Deferred tax assets
Aset lain-lain	2i,10,28	2.160.977.296	502.226.293	512.226.293	Other assets
Jumlah Aset Tidak Lancar		252.899.353.015	259.890.918.139	282.195.017.502	Total Non-Current Assets
JUMLAH ASET		290.779.044.158	302.855.172.502	320.380.749.303	TOTAL ASSETS

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(lanjutan)
31 DESEMBER 2012 DAN 2011
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**PT SARANA MEDITAMA METROPOLITAN Tbk.
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(continued)
DECEMBER 31, 2012 AND 2011
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JANUARY 1, 2011/DECEMBER 31, 2010)
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	Catatan/ Notes	31 Desember 2012/ December 31, 2012	31 Desember 2011/ December 31, 2011*	1 Januari 2011 (31 Desember 2010)/ January 1, 2011 (December 31, 2010)**	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
Liabilitas Jangka Pendek					Current Liabilities
Utang usaha - pihak ketiga	2i,11,28	20.037.708.865	18.663.644.045	19.880.578.764	Trade payables - third parties
Utang lain-lain - pihak ketiga	2i,28	2.952.181.918	5.493.596.493	2.835.872.373	Other payables - third parties
Utang bank jangka pendek	2i,12,28	10.757.985.816	-	12.404.795.089	Short-term bank loans
Utang pajak	2i,15b	4.931.896.434	6.941.966.011	1.188.047.471	Taxes payable
Biaya masih harus dibayar	2i,13,28	5.226.562.429	4.664.742.955	9.941.026.664	Accrued expenses
Pendapatan ditangguhkan	14	9.752.612.477	5.745.900.599	1.243.479.927	Deferred income
Utang bank jangka panjang jatuh tempo dalam satu tahun	2i,16,28	29.827.500.000	29.178.749.999	14.843.166.666	Current maturities of long-term bank loan
Utang pemegang saham	2i,17,25,28	50.022.093.630	74.664.472.760	60.961.986.988	Shareholder loan
Jumlah Liabilitas Jangka Pendek		133.508.541.569	145.353.072.862	123.298.953.942	Total Current Liabilities
Liabilitas Jangka Panjang					Non-Current Liabilities
Liabilitas imbalan kerja karyawan	2j,18	18.094.369.244	11.767.765.546	9.455.350.161	Employee benefits liability
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	2i,16,28	119.952.750.008	149.780.250.007	179.484.000.006	Long-term bank loan - net of current maturities
Jumlah Liabilitas Jangka Panjang		138.047.119.252	161.548.015.553	188.939.350.167	Total Non - Current Liabilities
Jumlah Liabilitas		271.555.660.821	306.901.088.415	312.238.304.109	Total Liabilities

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DAN ENTITAS ANAK
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(lanjutan)
31 DESEMBER 2012 DAN 2011
(DENGAN ANGKA PERBANDINGAN
1 JANUARI 2011/31 DESEMBER 2010)
(Dinyatakan dalam Rupiah, kecuali
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**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED
STATEMENT OF FINANCIAL POSITION
(continued)
DECEMBER 31, 2012 AND 2011
(WITH COMPARATIVE FIGURE
JANUARY 1, 2011/DECEMBER 31, 2010)
(Expressed in Rupiah, unless
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Catatan/ Notes	31 Desember 2012/ December 31, 2012	31 Desember 2011/ December 31, 2011*)	1 Januari 2011 (31 Desember 2010)/ January 1, 2011 (December 31, 2010*)		EQUITY
EKUITAS					EQUITY
Modal saham - nilai nominal Rp 100 per saham pada 31 Desember 2012 dan Rp 1.000.000 per saham pada 31 Desember 2011 (1 Januari 2011/ 31 Desember 2010)					Capital stock - par value Rp 100 per share as of December 31, 2012 and Rp 1,000,000 per share as of December 31, 2011 (January 1, 2011/ December 31, 2010)
Modal dasar - 2.500.000.000 saham pada 31 Desember 2012 dan 250.000 saham pada 31 Desember 2011 (1 Januari 2011/ 31 Desember 2010)					Authorized capital - 2,500,000,000 shares as of December 31, 2012 and 250,000 shares as of December 31, 2011 (January 1, 2011/ December 31, 2010)
Modal ditempatkan dan disetor penuh - 1.000.000.000 saham pada 31 Desember 2012 dan 100.000 saham pada 31 Desember 2011 (1 Januari 2011/ 31 Desember 2010)	19	100.000.000.000	100.000.000.000	100.000.000.000	Issued and fully paid - 1,000,000,000 shares as of December 31, 2012 and 100,000 shares as of December 31, 2011 (January 1, 2011/ December 31, 2010)
Komponen ekuitas lainnya	2b,20	(34.351.111.500)	(34.351.111.500)	(34.351.111.500)	Other components of equity
Defisit		(46.425.173.491)	(69.694.466.913)	(57.506.443.306)	Deficits
Ekuitas yang dapat didistribusikan kepada pemilik Entitas Induk Kepentingan non-pengendali		19.223.715.009 (331.672)	(4.045.578.413) (337.500)	8.142.445.194 -	Equity attributable to owner of the Parent Entity Non-controlling interest
Jumlah Ekuitas		19.223.383.337	(4.045.915.913)	8.142.445.194	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		290.779.044.158	302.855.172.502	320.380.749.303	TOTAL LIABILITIES AND EQUITY

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**PT SARANA MEDITAMA METROPOLITAN Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN
TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2012 DAN 2011
(Dinyatakan dalam Rupiah, kecuali
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF
COMPREHENSIVE INCOME
THE YEARS ENDED
DECEMBER 31, 2012 AND 2011
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otherwise stated)**

	Catatan/ Notes	2012	2011	
PENDAPATAN	2k,21	270.468.256.130	241.573.163.510	REVENUES
BEBAN POKOK PENDAPATAN	2g,2k,22	147.853.541.453	138.276.093.258	COST OF REVENUES
LABA BRUTO		122.614.714.677	103.297.070.252	GROSS PROFIT
Beban penjualan	2k,23	(3.907.463.626)	(4.445.783.555)	Selling expenses
Beban umum dan administrasi	2g,2k,2j,24	(69.688.163.431)	(62.742.631.045)	General and administrative expenses
Laba (rugi) selisih kurs - bersih	2m	3.265.077	(36.816.000)	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(20.393.461.001)	(30.716.029.730)	Interest expense and financial charges - net
Laba penjualan/penghapusan aset tetap	2g,9	61.184.462	52.271.563	Gain on sale/disposal of fixed assets
Pendapatan dari klaim asuransi		-	1.067.063.588	Income from insurance claim
Lain-lain - bersih		(660.606.481)	527.950.476	Others - net
LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK		28.029.469.677	7.003.095.549	INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)
TAKSIRAN MANFAAT (BEBAN) PAJAK	2l,15c,15e			PROVISION FOR TAX BENEFIT (EXPENSE)
Tanggungan Tahun berjalan		3.639.331.323	(11.981.640.906)	Deferred
		(8.399.501.750)	(7.209.815.750)	Current
Jumlah taksiran beban pajak - bersih		(4.760.170.427)	(19.191.456.656)	Total provision for tax expense - net
LABA (RUGI) TAHUN BERJALAN		23.269.299.250	(12.188.361.107)	INCOME (LOSS) FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAINNYA		-	-	OTHER COMPREHENSIVE INCOME
JUMLAH LABA (RUGI) KOMPREHENSIF		23.269.299.250	(12.188.361.107)	TOTAL COMPREHENSIVE INCOME (LOSS)
JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME (LOSS) ATTRIBUTABLE TO:
Pemilik Entitas Induk		23.269.293.422	(12.188.023.607)	Equity holders of the Parent
Kepentingan non-pengendali		5.828	(337.500)	Non-controlling interest
		23.269.299.250	(12.188.361.107)	
LABA (RUGI) PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK¹⁾	2o,29	23,27	(12,19)	BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY¹⁾

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DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
TANGGAL 31 DESEMBER 2013
(Dinyatakan dalam Rupiah, kecuali
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**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2013
(Expressed in Rupiah, unless
otherwise stated)**

	Catatan/ Notes	2013	2012	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan bank	2c,2i,2m,5,29	15.292.049.185	5.685.231.480	Cash on hand and in banks
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.487.041.904 pada 31 Desember 2013 dan Rp 353.699.935 pada 31 Desember 2012	2i,6,29	15.885.353.916	20.883.357.666	Trade receivables - third parties net of allowance for impairment losses of Rp 1,487,041,904 as of December 31, 2013 and Rp 353,699,935 as of December 31, 2012
Piutang lain-lain - pihak ketiga	2i,7,29	1.020.342.365	729.218.143	Other receivables - third parties
Persediaan	2e,8	7.841.429.286	8.032.673.021	Inventories
Biaya dibayar di muka	2f	1.501.367.140	1.931.602.267	Prepaid expenses
Uang muka	9	1.241.624.593	275.588.036	Advances
Pajak dibayar di muka	2i,16a	331.221.317	342.020.530	Prepaid taxes
Jumlah Aset Lancar		43.113.387.802	37.879.691.143	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 175.184.277.328 pada 31 Desember 2013 dan Rp 147.770.378.490 pada 31 Desember 2012	2g,2h,10	315.102.234.468	245.029.668.031	Fixed assets - net of accumulated depreciation of Rp 175,184,277,328 as of December 31, 2013 and Rp 147,770,378,490 as of December 31, 2012
Aset pajak tangguhan	2i,16f	11.377.847.368	5.708.707.688	Deferred tax assets
Aset lain-lain	2i,11,29	8.061.410.336	2.160.977.296	Other assets
Jumlah Aset Tidak Lancar		334.541.492.172	252.899.353.015	Total Non-Current Assets
JUMLAH ASET		377.654.879.974	290.779.044.158	TOTAL ASSETS

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DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
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(lanjutan)
TANGGAL 31 DESEMBER 2013
(Dinyatakan dalam Rupiah, kecuali
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED
STATEMENT OF FINANCIAL POSITION
(continued)
AS OF DECEMBER 31, 2013
(Expressed in Rupiah, unless
otherwise stated)**

	Catatan/ Notes	2013	2012	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas Jangka Pendek				Current Liabilities
Utang usaha - pihak ketiga	2i,12,29	23.124.924.620	20.037.708.865	Trade payables - third parties
Utang lain-lain - pihak ketiga	2i,29	5.861.819.478	2.952.181.918	Other payables - third parties
Utang bank jangka pendek	2i,13,29	47.466.862.342	10.757.985.816	Short-term bank loans
Utang pajak	2i,16b	3.991.713.896	4.931.896.434	Taxes payable
Biaya masih harus dibayar	2i,14,29	8.165.579.177	5.226.562.429	Accrued expenses
Pendapatan ditangguhkan	15	4.190.494.391	9.752.612.477	Deferred income
Utang bank jangka panjang jatuh tempo dalam satu tahun	2i,17,29	25.460.000.000	29.827.500.000	Current maturities of long-term bank loan
Utang pemegang saham	2i,18,26,29	944.680.599	50.022.093.630	Shareholder loan
Jumlah Liabilitas Jangka Pendek		119.206.074.503	133.508.541.569	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Liabilitas imbalan kerja karyawan	2j,19	23.598.129.374	18.094.369.244	Employee benefits liability
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	2i,17,29	101.840.000.000	119.952.750.008	Long-term bank loan - net of current maturities
Jumlah Liabilitas Jangka Panjang		125.438.129.374	138.047.119.252	Total Non-Current Liabilities
Jumlah Liabilitas		244.644.203.877	271.555.660.821	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 100 per saham pada 31 Desember 2013 dan 2012				Capital stock - par value Rp 100 per share as of December 31, 2013 and 2012
Modal dasar - 2.500.000.000 saham pada 31 Desember 2013 dan 2012				Authorized capital - 2,500,000,000 shares as of December 31, 2013 and 2012
Modal ditempatkan dan disetor penuh - 1.180.000.000 saham pada 31 Desember 2013 dan 1.000.000.000 saham pada 31 Desember 2012	20	118.000.000.000	100.000.000.000	Issued and fully paid - 1,180,000,000 shares as of December 31, 2013 and 1,000,000,000 shares as of December 31, 2012
Agio saham - bersih	2s,21	14.785.453.298	-	Additional paid-in capital - net
Komponen ekuitas lainnya	2s	-	(34.351.111.500)	Other component equity
Surplus (defisit)		223.364.568	(46.425.173.491)	Surplus (deficits)
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk Kepentingan nonpengendali		133.008.817.866	19.223.715.009	Equity attributable to owner of the Parent Entity
		1.858.231	(331.672)	Noncontrolling interest
Jumlah Ekuitas		133.010.676.097	19.223.383.337	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		377.654.879.974	290.779.044.158	TOTAL LIABILITIES AND EQUITY

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DAN ENTITAS ANAK
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31 DESEMBER 2013
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**PT SARANA MEDITAMA METROPOLITAN Tbk.
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CONSOLIDATED STATEMENT OF
COMPREHENSIVE INCOME
THE YEAR ENDED
DECEMBER 31, 2013
(Expressed in Rupiah, unless
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	Catatan/ Notes	2013	2012	
PENDAPATAN	2k,22	336.510.610.535	270.468.256.130	REVENUES
BEBAN POKOK PENDAPATAN	2g,2k,23	172.221.831.429	149.836.246.734	COST OF REVENUES
LABA BRUTO		164.288.779.106	120.632.009.396	GROSS PROFIT
Beban penjualan	2k,24	(5.193.662.038)	(3.907.463.626)	Selling expenses
Beban umum dan administrasi	2g,2k,2j,25	(86.546.045.240)	(67.705.458.150)	General and administrative expenses
Laba (rugi) selisih kurs - bersih	2m	(55.101.627)	3.265.077	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(21.420.677.016)	(20.393.461.001)	Interest expense and financial charges - net
Laba penjualan/penghapusan aset tetap	2g,10	19.000.000	61.184.462	Gain on sale/disposal of fixed assets
Lain-lain - bersih		(172.360.653)	(660.606.481)	Others - net
LABA SEBELUM MANFAAT (BEBAN) PAJAK		50.919.932.532	28.029.469.677	INCOME BEFORE TAX BENEFIT (EXPENSE)
MANFAAT (BEBAN) PAJAK	2l,16c,16e			TAX BENEFIT (EXPENSE)
Tangguhan Tahun berjalan		5.669.139.680	3.639.331.323	Deferred
		(9.940.344.250)	(8.399.501.750)	Current
Jumlah beban pajak - bersih		(4.271.204.570)	(4.760.170.427)	Total tax expense - net
LABA TAHUN BERJALAN		46.648.727.962	23.269.299.250	INCOME FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN		-	-	OTHER COMPREHENSIVE INCOME
JUMLAH LABA KOMPREHENSIF		46.648.727.962	23.269.299.250	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		46.648.538.059	23.269.293.422	Equity holders of the Parent
Kepentingan nonpengendali		189.903	5.828	Noncontrolling interest
		46.648.727.962	23.269.299.250	
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	2o,30	39,70	23,27	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

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**PT SARANA MEDITAMA METROPOLITAN Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2014
(Dinyatakan dalam Rupiah, kecuali
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**PT SARANA MEDITAMA METROPOLITAN Tbk.
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CONSOLIDATED
STATEMENT OF FINANCIAL POSITION
As of December 31, 2014
(Expressed in Rupiah, unless
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	Catatan/ Notes	2014	2013	
A S E T				ASSETS
Aset Lancar				Current Assets
Kas dan setara kas	2c,2i,2m,5,29,30	38.918.427.958	15.292.049.185	Cash and cash equivalent
Piutang usaha - pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.715.750.299 pada tanggal 31 Desember 2014 dan Rp 1.487.041.904 pada tanggal 31 Desember 2013	2i,6,29,30	25.054.718.509	15.885.353.916	Trade receivables - third parties - net of allowance for impairment losses of Rp 1,715,750,299 as of December 31, 2014 and Rp 1,487,041,904 as of December 31, 2013
Piutang lain-lain - pihak ketiga	2i,7,29,30	862.392.155	1.020.342.365	Other receivables - third parties
Persediaan	2e,8	7.540.922.782	7.841.429.286	Inventories
Biaya dibayar di muka	2f	2.292.067.162	1.501.367.140	Prepaid expenses
Uang muka	9	42.361.973.324	1.241.624.593	Advances
Pajak dibayar di muka	2i,17a	255.985.114	331.221.317	Prepaid taxes
Jumlah Aset Lancar		117.286.487.004	43.113.387.802	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 204.966.515.786 pada tanggal 31 Desember 2014 dan Rp 175.184.277.328 pada tanggal 31 Desember 2013	2g,2h,10	332.014.432.381	315.102.234.468	Fixed assets - net of accumulated depreciation of Rp 204,966,515,786 as of December 31, 2014 and Rp 175,184,277,328 as of December 31, 2013
Aset pajak tangguhan	2i,17f	13.497.812.859	11.377.847.368	Deferred tax assets
Aset lain-lain	2i,11,29,30	3.861.731.056	8.061.410.336	Other assets
Jumlah Aset Tidak Lancar		349.373.976.296	334.541.492.172	Total Non-Current Assets
JUMLAH ASET		466.660.463.300	377.654.879.974	TOTAL ASSETS

The original financial statements included herein is in the Indonesian language.

**PT SARANA MEDITAMA METROPOLITAN Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
(lanjutan)
Tanggal 31 Desember 2014
(Dinyatakan dalam Rupiah, kecuali
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED
STATEMENT OF FINANCIAL POSITION
(continued)
As of December 31, 2014
(Expressed in Rupiah, unless
otherwise stated)**

	Catatan/ Notes	2014	2013	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Utang usaha - pihak ketiga	2i,12,29,30	31.851.425.451	23.124.924.620	Trade payables - third parties
Utang lain-lain - pihak ketiga	2i,13,29,30	20.867.585.592	5.861.819.478	Other payables - third parties
Utang bank jangka pendek	2i,14,29,30	-	47.466.862.342	Short-term bank loans
Biaya masih harus dibayar	2i,15,29,30	11.827.698.430	8.165.579.177	Accrued expenses
Utang pajak	2i,17b	3.669.914.684	3.991.713.896	Taxes payable
Pendapatan ditangguhkan	16	1.259.978.500	4.190.494.391	Deferred income
Utang bank jangka panjang				Current maturities of
jatuh tempo dalam satu tahun	2i,18,29,30	11.507.000.000	25.460.000.000	long-term bank loan
Utang pembiayaan konsumen				Current maturities of
jatuh tempo dalam satu tahun	2i,19,29,30	284.006.899	-	consumer finance loan
Utang pemegang saham	2i,20,28,29,30	944.680.599	944.680.599	Shareholder loan
Jumlah Liabilitas Jangka Pendek		82.212.290.155	119.206.074.503	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Liabilitas imbalan kerja karyawan	2j,21	28.229.235.307	23.598.129.374	Employee benefits liability
Utang pembiayaan konsumen jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	2i,19,29,30	476.351.142	-	Long-term consumer finance loan - net of current maturities
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	2i,18,29,30	164.663.662.977	101.840.000.000	Long-term bank loan - net of current maturities
Jumlah Liabilitas Jangka Panjang		193.369.249.426	125.438.129.374	Total Non-Current Liabilities
Jumlah Liabilitas		275.581.539.581	244.644.203.877	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 100 per saham pada tanggal 31 Desember 2014 dan 2013				Capital stock - par value of Rp 100 per share as of December 31, 2014 and 2013
Modal dasar - 2.500.000.000 saham pada tanggal 31 Desember 2014 dan 2013				Authorized capital - 2,500,000,000 shares as of December 31, 2014 and 2013
Modal ditempatkan dan disetor penuh - 1.180.000.000 saham pada tanggal 31 Desember 2014 dan 2013	22	118.000.000.000	118.000.000.000	Issued and fully paid - 1,180,000,000 shares as of December 31, 2014 and 2013
Agio saham - bersih	2s,23	14.785.453.298	14.785.453.298	Additional paid-in capital - net
Saldo laba		58.291.388.016	223.364.568	Retained earnings
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk		191.076.841.314	133.008.817.866	Equity attributable to owner of the Parent Entity
Keperluan non-pengendali		2.082.405	1.858.231	Non-controlling interest
Jumlah Ekuitas		191.078.923.719	133.010.676.097	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		466.660.463.300	377.654.879.974	TOTAL LIABILITIES AND EQUITY

The original financial statements included herein is in the Indonesian language.

**PT SARANA MEDITAMA METROPOLITAN Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN
Tahun Yang Berakhir Pada Tanggal
31 Desember 2014
(Dinyatakan dalam Rupiah, kecuali
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
COMPREHENSIVE INCOME
The Year Ended
December 31, 2014
(Expressed in Rupiah, unless
otherwise stated)**

	Catatan/ Notes	2014	2013	
PENDAPATAN	2k,24	414.414.878.128	336.510.610.535	REVENUES
BEBAN POKOK PENDAPATAN	2g,2k,25	210.566.669.182	172.221.831.429	COST OF REVENUES
LABA BRUTO		203.848.208.946	164.288.779.106	GROSS PROFIT
Beban penjualan	2k,26	(8.371.962.326)	(5.193.662.038)	Selling expenses
Beban umum dan administrasi	2g,2k,2j,27	(104.802.165.870)	(86.546.045.240)	General and administrative expenses
Rugi selisih kurs - bersih	2m	(2.209.759.979)	(55.101.627)	Loss on foreign exchange - net
Beban bunga dan keuangan - bersih		(23.444.408.068)	(21.420.677.016)	Interest expense and financial charges - net
Laba penjualan/penghapusan aset tetap	2g,10	107.740.823	19.000.000	Gain on sale/disposal of fixed assets
Lain-lain - bersih		409.825.857	(172.360.653)	Others - net
LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK		65.537.479.383	50.919.932.532	INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)
TAKSIRAN MANFAAT (BEBAN) PAJAK	2l,17c,17d,17e			PROVISION FOR TAX BENEFIT (EXPENSE)
Tanggungan Tahun berjalan		2.119.965.489	5.669.139.680	Deferred
		(9.589.197.250)	(9.940.344.250)	Current
Jumlah taksiran beban pajak - bersih		(7.469.231.761)	(4.271.204.570)	Total provision for tax expense - net
LABA TAHUN BERJALAN		58.068.247.622	46.648.727.962	INCOME FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN		-	-	OTHER COMPREHENSIVE INCOME
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		58.068.247.622	46.648.727.962	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA/JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME/TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		58.068.023.448	46.648.538.059	Equity holders of the Parent
Kepentingan non-pengendali		224.174	189.903	Non-controlling interest
		58.068.247.622	46.648.727.962	
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	2o,3i	49,21	39,70	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

Lampiran 2 : Hasil Perhitungan Metode Analisis Data

1. Cara Penghitungan *Return On Investment (ROI)*

$$ROI = \frac{\text{Laba Bersih Setelah Pajak}}{\text{Total Aktiva}} \times 100\%$$

Tahun	Laba Bersih Setelah Pajak	Total Aktiva	ROI (dalam %)	Kenaikan ROI (dalam %)
2011	(12.188.361.107)	302.855.172.502	(4,02)	-
2012	23.269.299.250	290.779.044.158	8,00	12,03
2013	46.648.727.962	377.654.879.974	12,35	4,35
2014	58.068.247.622	466.660.463.300	12,44	0,09

2. Cara Penghitungan *Return On Equity (ROE)*

$$ROE = \frac{\text{Laba Bersih Setelah Pajak}}{\text{Total Ekuitas}} \times 100\%$$

Tahun	Laba Bersih Setelah Pajak	Total Ekuitas	ROE (dalam %)	Kenaikan ROE (dalam %)
2011	(12.188.361.107)	(4.045.915.913)	301,25	-
2012	23.269.299.250	19.223.383.337	121,05	(180,20)
2013	46.648.727.962	133.010.676.097	35,07	(85,98)
2014	58.068.247.622	191.078.923.719	30,39	(4,68)

3. Cara Penghitungan *1-Tax*

$$Tax = \frac{\text{Beban Pajak}}{\text{Laba Bersih Sebelum Pajak}} \times 100\%$$

Tahun	Beban Pajak	Laba Sebelum Pajak	Tax	1-Tax
2011	19.191.456.656	7.003.095.549	2,74	(1,74)
2012	4.760.170.427	28.029.469.677	0,17	0,83
2013	4.271.204.570	50.919.932.532	0,08	0,92
2014	7.469.231.761	65.537.479.383	0,11	0,89

4. Cara Penghitungan *NOPAT* (*Net Operating Profit After Tax*)

$$NOPAT = EBIT (1-Tax)$$

Tahun	<i>EBIT</i>	<i>1-Tax</i>	<i>NOPAT</i>
2011	37.719.125.279	(1,74)	(65.647.300.729)
2012	48.422.930.678	0,83	40.199.392.907
2013	72.340.609.548	0,92	66.272.621.498
2014	88.981.887.451	0,89	78.840.723.248

5. Cara Penghitungan *D* (Tingkat Hutang)

$$D = \frac{\text{Total hutang}}{\text{Total Hutang} + \text{Total Ekuitas}} \times 100\%$$

Tahun	Total Hutang	Total Hutang + Total Ekuitas	<i>D</i>
2011	306.901.088.415	302.855.172.502	1,01
2012	271.555.660.821	290.779.044.158	0,93
2013	244.644.203.877	377.654.879.974	0,65
2014	275.581.539.581	466.660.463.300	0,59

6. Cara Penghitungan *E* (Tingkat Modal)

$$E = \frac{\text{Total Ekuitas}}{\text{Total Hutang} + \text{Total Ekuitas}} \times 100\%$$

Tahun	Total Ekuitas	Total Hutang + Total Ekuitas	<i>E</i>
2011	(4.045.915.913)	302.855.172.502	(0,01)
2012	19.223.383.337	290.779.044.158	0,07
2013	133.010.676.097	377.654.879.974	0,35
2014	191.078.923.719	466.660.463.300	0,41

7. Cara Penghitungan *Rd* (Biaya Hutang)

$$Rd = \frac{\text{Beban Bunga}}{\text{Total Hutang}} \times 100\%$$

Tahun	Beban Bunga	Total Hutang	<i>Rd</i>
2011	30.716.029.730	306.901.088.415	0,10
2012	20.393.461.001	271.555.660.821	0,08
2013	21.420.677.016	244.644.203.877	0,09
2014	23.444.408.068	275.581.539.581	0,09

8. Cara Penghitungan *Re* (Biaya Modal)

$$Re = \frac{\text{Laba Bersih Setelah Pajak}}{\text{Total Ekuitas}} \times 100\%$$

Tahun	Laba Bersih Setelah Pajak	Total Ekuitas	<i>Re</i>
2011	(12.188.361.107)	(4.045.915.913)	3,01
2012	23.269.299.250	19.223.383.337	1,21
2013	46.648.727.962	133.010.676.097	0,35
2014	58.068.247.622	191.078.923.719	0,30

9. Cara Penghitungan WACC (Biaya Modal Rata-Rata Tertimbang)

$$WACC = [(D \times rd) (1 - Tax) + (E \times re)]$$

Tahun	<i>D</i>	<i>Rd</i>	<i>E</i>	<i>Re</i>	<i>1-Tax</i>	WACC
2011	101%	0,1	(1%)	3,01	(1,74)	(22%)
2012	93%	0,08	7%	1,21	0,83	14%
2013	65%	0,09	35%	0,35	0,92	18%
2014	59%	0,09	41%	0,3	0,89	17%

10. Cara Penghitungan *IC* (Modal Yang Diinvestasikan)

$$IC = (Total\ Hutang + Ekuitas) - Hutang\ Jangka\ Pendek$$

Tahun	Total Hutang	Ekuitas	Hutang Jangka Pendek	Modal yang Diinvestasikan
2011	306.901.088.415	(4.045.915.913)	145.353.072.862	157.502.099.640
2012	271.555.660.821	19.223.383.337	133.508.541.569	157.270.502.589
2013	244.644.203.877	133.010.676.097	119.206.074.503	258.448.805.471
2014	275.581.539.581	191.078.923.719	82.212.290.155	384.448.173.145

11. Cara Penghitungan *COC* (*Cost Of Capital*)

$$COC = WACC \times IC$$

Tahun	WACC	IC	COC
2011	(22%)	157.502.099.640	(34.140.370.181)
2012	14%	157.270.502.589	21.742.208.915
2013	18%	258.448.805.471	45.353.789.319
2014	17%	384.448.173.145	64.951.232.011

12. Cara Penghitungan *EVA* (*Economic Value Added*)

$$EVA = NOPAT - COC$$

Tahun	NOPAT	COC	EVA
2011	(65.647.300.729)	(34.140.370.181)	(31.506.930.548)
2012	40.199.392.907	21.742.208.915	18.457.183.992
2013	66.272.621.498	45.353.789.319	20.918.832.179
2014	78.840.723.248	64.951.232.011	13.889.491.237

13. Cara Penghitungan *FVA* (*Financial Value Added*)

$$FVA = NOPAT - (ED-D)$$


$$ED = k \times TR$$

Keterangan : k = Biaya Rata-Rata Tertimbang (*WACC*)

: TR = Modal Yang Diinvestasikan (*IC*)

Tahun	<i>NOPAT</i>	<i>ED</i>	<i>D</i>	<i>FVA</i>
2011	(65.647.300.729)	(34.140.370.181)	27.526.052.398	(3.980.878.150)
2012	40.199.392.907	21.742.208.915	27.455.123.968	45.912.307.960
2013	66.272.621.498	45.353.789.319	27.429.419.271	48.348.251.450
2014	78.840.723.248	64.951.232.011	34.681.823.351	48.571.314.588

Lampiran 3 : Berita Acara Skripsi



UNIVERSITAS MUHAMMADIYAH PONOROGO
FAKULTAS EKONOMI
 Kampus : Jl. Budi Utomo No. 10 Telp. (0352) 481124 Fax. (0352) 461796
PONOROGO - 63471

BERITA ACARA BIMBINGAN SKRIPSI

1. Nama Mahasiswa : **JAYIN LAILATHUL SA'IDAH**

2. NIM : 12440459

3. Jurusan : Akuntansi S-1

4. Bidang : Manajemen Keuangan


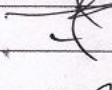
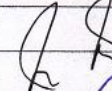
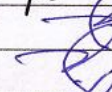

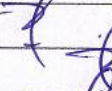
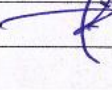
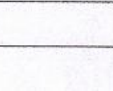



5. Alamat : Grogol Sawoo Ponorogo

6. Judul Skripsi : Analisis Kinerja Keuangan Pada PT Sarana
Meditama Metropolitan Tbk

k. Masa Pembimbingan : September 2015 s/d Agustus 2016

8. Tanggal Mengajukan Skripsi :

9. Konsultasi :

Tanggal Disetujui	BAB	Paraf Pembimbing
09/11/2015	Revisi Proposal	
14/11/2015	Revisi Proposal	
17/11/2015	Revisi Proposal	
3/12/2015	Revisi Proposal	
10/12/2015	Revisi Proposal	
14-12-2015	ACC Proposal	
26/01/2016	Revisi Bab I, II, III	
09/02/2016	Revisi Bab II, III	
08/02/2016	ACC Bab I, II, III	
10/02/2016	Revisi Bab IV	
02/03/2016	Revisi Bab IV	
07/03/2016	Revisi Bab IV	
12/03/2016	ACC Bab IV, V	

Tanggal Disetujui	BAB	Paraf Pembimbing
16-3-2016	Revisi bab 1, 2, 3	
20-3-2016	Revisi bab 1, 2, 3	
24-3-2016	Revisi bab 1, 2, 3	
27-3-2016	ACC bab 1, 2, 3	
5-4-2016	Revisi bab 4, 5	
10-4-2016	Revisi bab 4, 5	
15-4-2016	Revisi bab 4, 5	
19-4-2016	ACC bab 4, 5	

10. Tanggal Selesai Penulisan Skripsi : _____
11. Keterangan Bimbingan Telah Selesai : _____
12. Telah Di Evaluasi/Di Uji Dengan Nilai : _____ (angka).
 _____ (huruf)

Ponorogo, 30 Oktober 2015

Dekan,

Pembimbing,



Dra.Hi. KHUSNATUL ZULFA W, MM Ak CA
 NIK.19670822 199705 12

FELFI RAPINI, SE, MM
 NIK. 19630505 199003 2 003